



Pitt Pharmacy Investment Portfolio

Meeting 09/03/2020

What is PPIP?

- The Pittsburgh Pharmacy Investment Portfolio (PPIP) is a student-run investment portfolio that focuses on securities with a high exposure to healthcare.
- PPIP was created with the idea that healthcare students will be the experts in recognizing the potential value that healthcare companies pose to the market.



Our Team



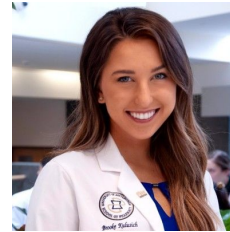
Managing Director:
Ethan Markowski



VP/Partner:
Josh Cinicola



Business Partner:
Tony Dalesio



Director of Communications:
Brooke Kulusich



Lead Analyst:
Shane Seager



Lead analyst:
Joe Mancini

Plan for the Year

- Bi weekly meetings will be held on Thursdays at 5 P.M.
 - Content will cover a wide variety of topics
 - Students are welcome to present on related topics that they are interested in
- BIFL Competition
 - Held sometime in December either in person or virtual
 - More details on future slides
- Due Diligence Presentations
 - Held at the end of spring semester
 - Students are given two companies to research and present to other members
 - More details will be given next semester

Operational Timeline

Fall Semester

**Biotech
Investment
Fantasy
League**

**New Member
Application**

Spring Semester

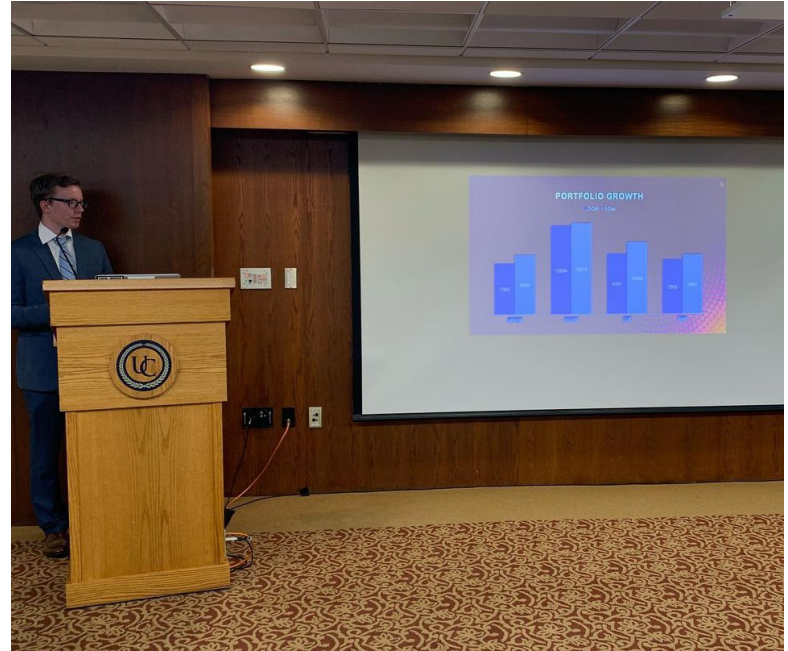
**Initial
Screening
and Due
Diligence**

**Execution of
Investments**



Biotech Investment Fantasy League (BIFL)

- \$50,000 and 8 weeks to make the biggest gains
- Starts October 2, ends November 29 (tentative)
- Biotech or healthcare stocks only
- Top 10 portfolios will present in front of a judging panel
- Very nice reception, prizes for winners
- **No investment experience needed**



Why should you join PPIP?

- One of the most unique Pitt Pharmacy organizations
 - Only one similar pharmacy club in country
 - Good interview talking point and resume addition
- Stay up to date on newest industry trends
- Fun annual BIFL competition with prizes
- Tight knit organization that is willing to help members learn new concepts
- Applicable for all pharmacy career paths

Survival Guide to Pharmacy School

- Focus on making friendships and connections
- P2 fall isn't as bad as people say it is
- Don't get overwhelmed by joining too many organizations
 - Stick to a few that you are passionate about
- Gain meaningful internships in different fields while in school

“The master has failed more times than the beginner has even tried.”

- Stephen McCranie

Questions?



<https://www.pharmacyportfolio.com/>